

Comcast Corporation 300 New Jersey Avenue, NW Suite 700 Washington, DC 20001

September 15, 2017

#### **VIA ELECTRONIC FILING**

Marlene H. Dortch, Secretary Federal Communications Commission 445 12th Street, SW Washington, DC 20554

Re: Implementation of Section 6002(b) of the Omnibus Budget Reconciliation Act of

1993, Annual Report and Analysis of Competitive Market Conditions With Respect to Mobile Wireless, Including Commercial Mobile Services, WT Docket No. 17-69

Dear Ms. Dortch:

On September 14, 2017, Brian Josef and I of Comcast Corporation ("Comcast") met with Mary Claire York, Joel Taubenblatt, Judith Dempsey, Garnet Hanly, Leon Jackler, Pramesh Jobanputra, Kate Matraves (via telephone), Paroma Sanyal (via telephone) and Joseph Wyer of the Wireless Telecommunications Bureau.

During the meeting, we discussed Comcast's strong history of innovative service offerings to benefit our customers. We further highlighted key aspects of Xfinity Mobile and the value proposition of this new service for Comcast's customers, as detailed in the attached presentation. Finally, we discussed the Commission's 20<sup>th</sup> Mobile Competition Report on circulation and clarified the draft's descriptions to more accurately reflect Xfinity Mobile's utilization of cellular and Wi-Fi networks.

Please direct any questions to the undersigned.

Respectfully Submitted,

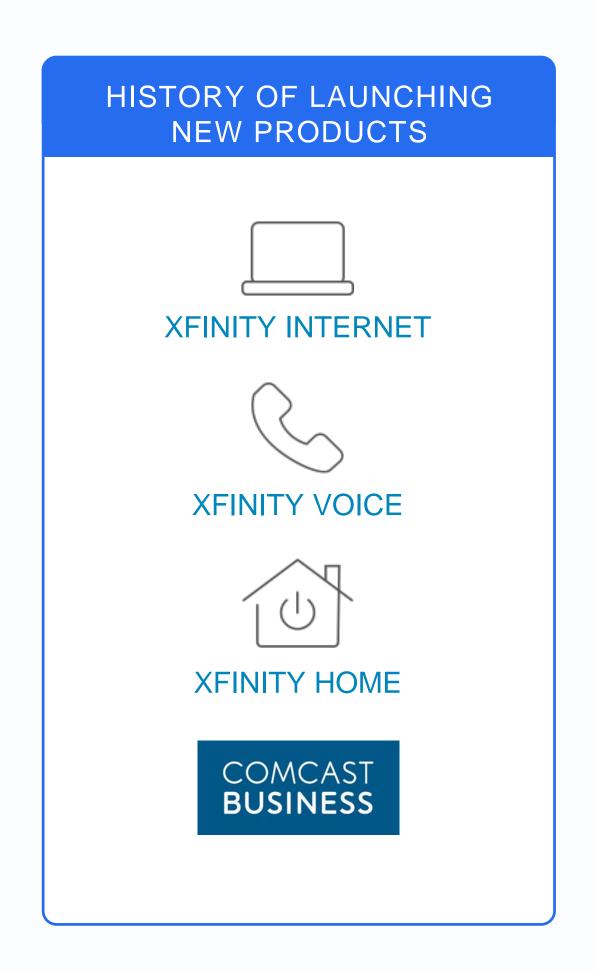
<u>/s/ David Don</u>
Vice President, Regulatory Policy
Comcast Corporation

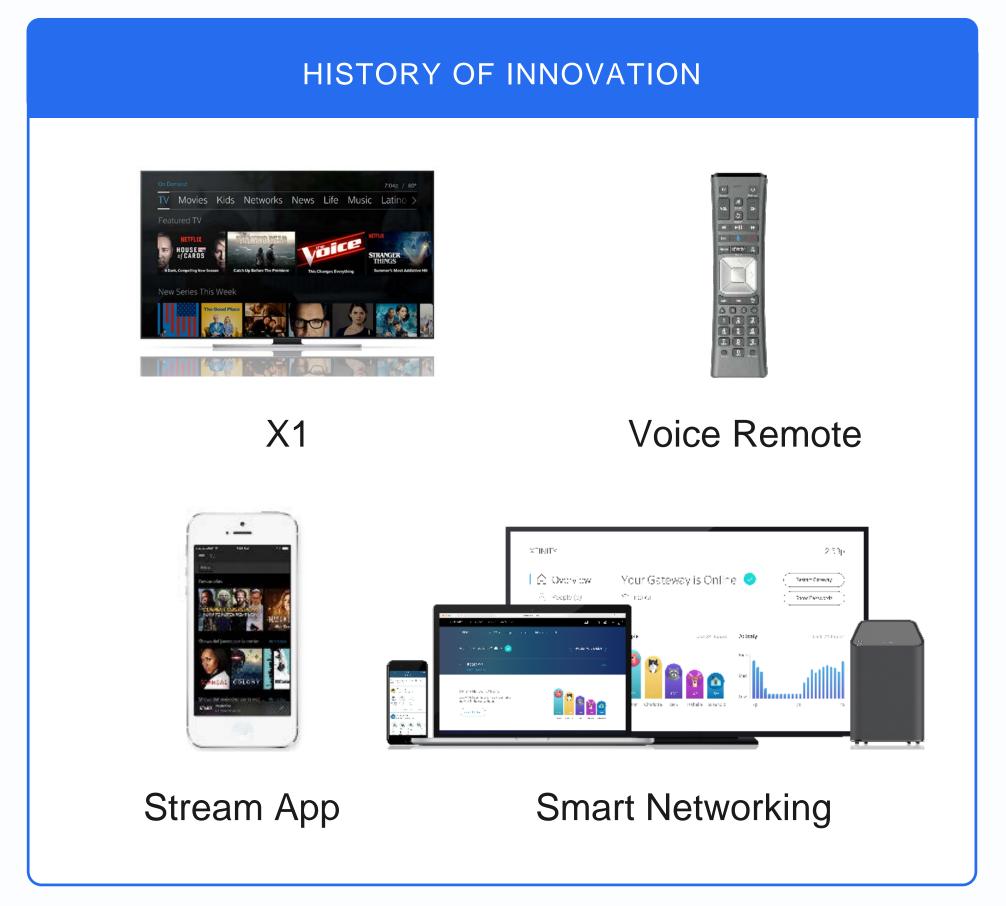
#### Attachment

cc: Mary Claire York
Joel Taubenblatt
Judith Dempsey
Garnet Hanly
Leon Jackler
Pramesh Jobanputra
Kate Matraves (via telephone)
Paroma Sanyal (via telephone)
Joseph Wyer

# Xfinitymôbile

### We have a track record of success





#### RECENT RESULTS

- Positive video net additions in 2016 for the first time in a decade
- Added at least 1MM HSD customers for 11 years in a row
- Over 100K On Demand choices
- X1 penetration of nearly 50%

### We are pursuing mobile with 3 main goals







#### **Customer Loyalty**

The bundle drives loyalty and improves the price-value relationship. We believe including mobile will improve retention.

#### Customer Growth

We believe mobile will help us grow our cable customer base.

### Profitability

We expect standalone economics will be NPV positive per sub at limited scale over time.

Designed to benefit the core cable business

### Our strategic assets in mobile

**20** MM

CUSTOMER RELATIONSHIPS (AND GROWING) 30<sub>MM</sub>

ADDRESSABLE MOBILE LINES IN FOOTPRINT 80%

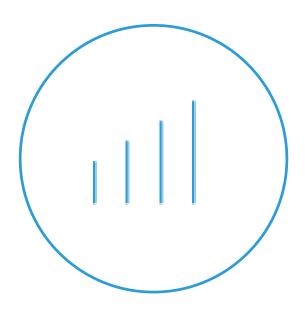
SMARTPHONE DATA CONSUMED OVER WIFI

18<sub>MM</sub>

XFINITY WIFI HOTSPOTS

With access to America's largest and most reliable 4G LTE network

### A superior mobile network



Largest and most reliable cellular network



Largest WiFi network with 18MM hotspots



Automatic connection to WiFi







## The XFINITY Mobile plan Designed to save you money

Included with your XFINITY Internet service



No line access fees on up to 5 lines



Unlimited nationwide talk and text



Auto-connect to XFINITY WiFi hotspots

4G LTE data options



Unlimited

\$45/line

For X1 Premier Customers

No data usage limits – reduced speeds after 20 GB

000

By the Gig \$12/GB

Pay only for the GBs of shared data you use each month



# Curtis, 42



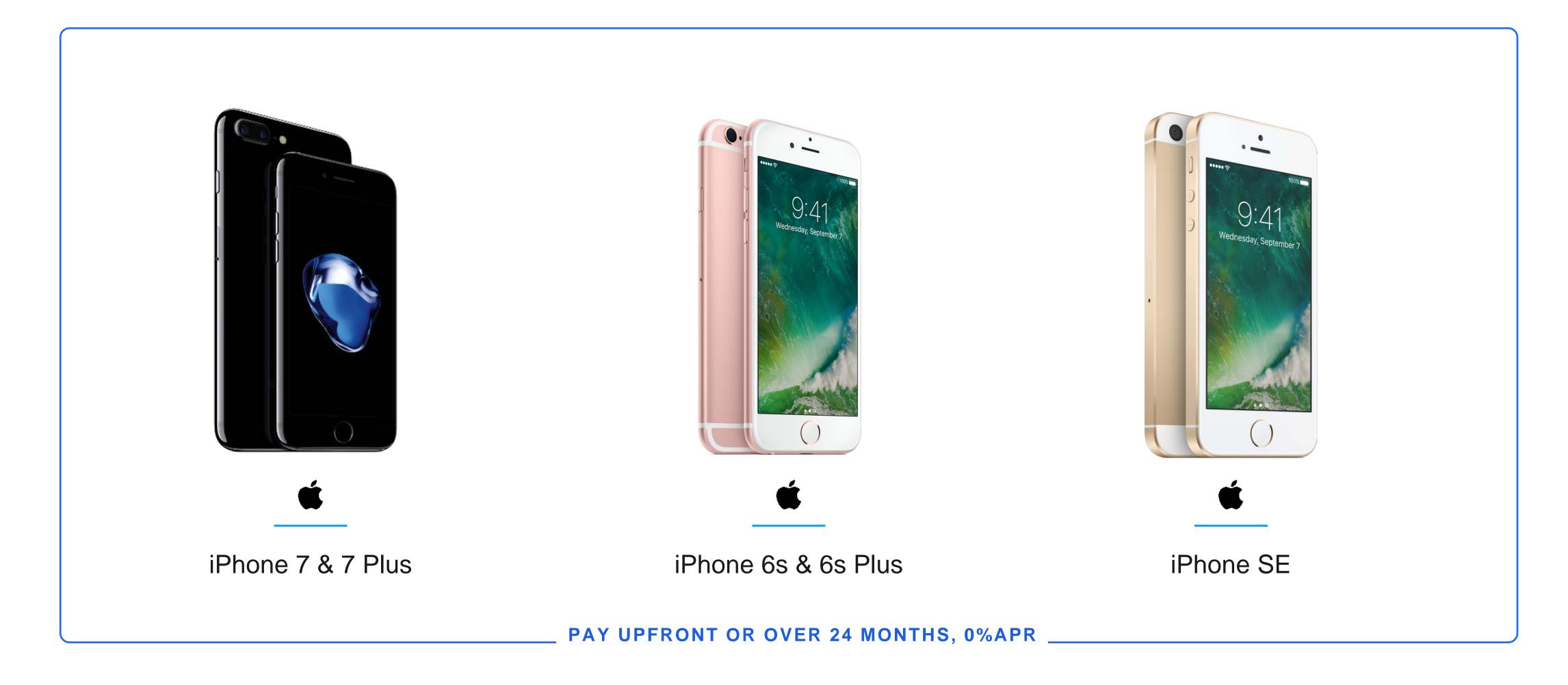
# Sarah, 28



# Frank, 56

<u>&amp;</u>	Married, 2 Children  3 Smartphones	Single  1 Smartphone	Married, No Children at Home  2 Smartphones
(ill)	18 GB of data usage	8 GB of data usage	4.2 GB of data usage
<b>xfinity</b> m@bile	Unlimited  \$135 (\$45 X 3 Lines)	Chooses \$45 Unlimited  Unlimited  \$45	Chooses By the Gig  By the Gig  \$60
AVERAGE COMPETITIVE OFFER*	\$165	\$83	\$132
ANNUAL SAVINGS	\$360	\$456	\$864
	13% less	19% less	44% less

## All the most popular devices



## All the most popular devices



Samsung Galaxy S7 & S7 Edge





LG X Charge

PAY UPFRONT OR OVER 24 MONTHS, 0%APR \_\_\_\_\_